

Regence BlueCross BlueShield of Oregon is an Independent Licensee of the Blue Cross and Blue Shield Association

Regence BlueCross BlueShield of Oregon Clark County Washington Application 100 SW Market Street Portland, Oregon 97207

Mail form to: PO Box 1200

Portland, OR 97207-1200

Fax to: 1 (866) 303-5117

# **Application For Enrollment/Change** (for fully-insured groups)

Please print in black or blue ink. Incomplete and/or illegible information may result in delayed coverage. If an item is not applicable, write "N/A." The form must be signed and dated or it will be returned. The five boxes directly below should be completed by the Group Administrator

| The second secon |  |               |           |                       | T                          |  |  |
|--|--|---------------|-----------|-----------------------|----------------------------|--|--|
| Health Group Number  | Subgroup   | Class         | Group Na  | ıme                   | Requested Effective Date   |  |  |
|  |  |               |           |                       |                            |  |  |
| Employee Last Name   |  |               |           | First Name            | Middle Initial             |  |  |
|  |  |               |           |                       |                            |  |  |
|  | SECTION 1 - NEW ENROLLMENT, CHANGE OR CANCELLATION |               |           |                       |                            |  |  |
| NEW ENROLLMENT   |  |               |           |                       |                            |  |  |
| New Enrollment due to:  ☐ New Group ☐ Open Enrollment ☐ New Hire ☐ Rehire-Date   |  |               |           |                       |                            |  |  |
| CHANGE   |  |               |           |                       |                            |  |  |
| Change:  ☐ Add employee with/without dependent(s) ☐ Add dependent(s) only-Employee must already be enrolled ☐ Plan Selection   |  |               |           |                       |                            |  |  |
| Change due to:   |  |               |           |                       | Date of Change Event       |  |  |
| ☐ Birth ☐ Marriage ☐ Ad  |  |               |           | - 1                   |                            |  |  |
| Loss of Eligibility on another   | ther plan 📙  | Court Order L | _Add Elig | ible Domestic Partner |                            |  |  |
| Demographic Information ☐ Name Change ☐ Addre  |  |               |           |                       |                            |  |  |
| CANCELLATION AND/OR  |  | NON-COBRA     | CONTINU   | IATION ENROLLMENT     |                            |  |  |
| Cancellation: (select cance  |  |               |           |                       |                            |  |  |
| Cancel Employee and All Dependent(s) Cancel All Dependent(s)   |  |               |           |                       |                            |  |  |
| Cancel Dependent(s) - List:  |  |               |           |                       |                            |  |  |
| Group Administrator signature is required below if cancellation is being requested with an effective date prior to   |  |               |           |                       |                            |  |  |
| the date this form will be   |  |               | eCross Bl | ueShield of Oregon.   |                            |  |  |
| COBRA or Non-COBRA Continuation Enrollment:  COBRA Non-COBRA Continuation  |  |               |           |                       |                            |  |  |
| Cancellation Reason/COE  Dependent no longer elig  |  |               |           |                       | Date of Cancellation Event |  |  |
| ☐ Divorce, annulment, or termination of Domestic Partnership ☐ Reduction of Hours  |  |               |           |                       |                            |  |  |
| Termination of Employm   | ent  Othe  | r Medical Cov | erage 🔲 ( | Other reason          |                            |  |  |
| This confirms that any employee and/or dependent being cancelled on this form did not have an expectation of coverage  |  |               |           |                       |                            |  |  |
| after the cancellation effective date and paid no premium after the cancellation effective date.   |  |               |           |                       |                            |  |  |
| Group Administrator Sigr   | nature 📐   |               |           |                       | Date                       |  |  |
| SECTION 2 - PLAN SELEC   | CTION  |               |           |                       |                            |  |  |
| MEDICAL: ☐ Innova ☐ Engage ☐ Regence HSA Healthplan 2.0 ☐ Preferred ☐ Regence Classic ☐ Regence HSA Healthplan 3.0 ☐ No Medical  |  |               |           |                       |                            |  |  |
| If your Employer offers multiple medical products with the same name, please provide the following information located at the top of your Benefit Summary.   |  |               |           |                       |                            |  |  |
|  | -  | nce           | /         | /% Copay \$           |                            |  |  |
| DENTAL: Encore   |  |               |           |                       |                            |  |  |

|  |  | Iment/Change          | •      | •         |             |                           |              |  |            |   |                         |         |         |
|--|--|-----------------------|--------|-----------|-------------|---------------------------|--------------|--|------------|---|-------------------------|---------|---------|
| SECTION 3 - EMPLOYEE INFORMATION  Last Name  |  |                       |        |           | First Name  | First Name                |              |  |            | e Initial   |                         |         |         |
|  |  |                       |        |           |             |                           |              |  |            |   |                         |         |         |
| Mailing Address  |  |                       |        |           |             | City, State, and ZIP Code |              |  |            |   |                         |         |         |
| Physical Address   |  |                       |        |           | City, State | City, State, and ZIP Code |              |  |            |   |                         |         |         |
|  |  |                       |        |           |             |                           |              |  |            |   |                         |         |         |
| Daytime  | Telephone Nu   | ımber                 | E-     | mail Add  | lress       |                           |              | •  |            |   | Primary                 | Langua  | age     |
| (  | )  |                       |        |           |             |                           |              |  |            |   |                         |         |         |
| Date of  | Birth  | Gender:<br>☐Female ☐I | Male   | Social    | Securi      | ty N                      | umber        |  |            |   | Original                | Date of | f Hire  |
| Full-time  | Full-time Date of Hire Hours Per Week Marital Status: Single Divorced Married or Registered Domestic Partner  Non-Registered Domestic Partner* |                       |        |           |             |                           |              | Partner  |            |   |                         |         |         |
| What ty  | pe of member   | card would you        | like   | to receiv |             |                           |              | <u> </u>   |            |   |                         |         |         |
|  |  | all members lis       |        |           |             | d) [                      | Mem          | ber Level C  | Card       | (each member  | on a sep                | arate c | ard)    |
| * Non-R  | egistered Dor  | mestic Partner        | s mu   | ıst subm  | it an A     | <b>Affid</b>              | lavit of     | Domestic   | Part       | nership.  |                         |         |         |
| SECTIO   | N 4 - ENROLI   | LING DEPENDI          | ENT!   | S         |             |                           |              |  |            |   |                         |         |         |
| Gender   | Name(s) of Individual(s) to be Covered   |                       | Medi   | ical      | Dental      | Relationsh<br>to Applica  |              | Social Security Number for each Individual Covered |            | Birthdate<br>Mo/Day/Yr  |                         |         |         |
| F<br>M   |  |                       |        |           |             | ]                         |              |  |            |   |                         | 1       | 1       |
| □F<br>□M   |  |                       |        |           |             | ]                         |              |  |            |   |                         | 1       | 1       |
| F M  |  |                       |        |           |             | ]                         |              |  |            |   |                         | 1       | 1       |
| □F<br>□M   |  |                       |        |           |             | ]                         |              |  |            |   |                         | 1       | 1       |
| If you ne  | ed extra space   | e, please reques      | t an   | additiona | l form      | from                      | n your g     | roup admin   | istra      | tor.  |                         |         |         |
| Is any cl  | nild listed on t   | this application      | n eliç | gible for | other       | gro                       | up cov       | erage thro   | ugh        | his/her emplo   | yer?                    |         |         |
| □No □  | Yes If yes, lis  | st child's name       | »:     |           |             |                           |              |  |            |   |                         |         |         |
| Is any child listed on this application eligible for other group coverage through his/her spouse's employer? |  |                       |        |           |             |                           |              |  |            |   |                         |         |         |
| □No □Yes If yes, list child's name:  |  |                       |        |           |             |                           |              |  |            |   |                         |         |         |
|  |  | CUSTODY INFO          |        |           |             |                           |              |  |            |   |                         |         |         |
| If you a child(re  |  | use are divorce       | ∌d o   | r legally | separ       | atec                      | d, pleas     | se indicate  | bel        | ow who has I  | _egal cus               | stody o | of your |
| •  | lame of Child(ı  | ren) Fat              | her    | Mother    | Joint       | Oth                       | er Dat       | e awarded  | coi<br>chi | the parent withourt decree to pr<br>ldren?<br>s No If "Yes"<br>provided | ovide cov<br>list other | erage 1 | for the |
|  |  |                       | ٦      |           |             |                           | ]   <u> </u> |  |            |   |                         |         |         |
|  |  | [                     |        |           |             | Г                         | J            |  |            | l 🗆   |                         |         |         |

#### SECTION 6 - CURRENT/PRIOR COVERAGE INFORMATION Please indicate for EACH person listed on this application any health insurance coverage (including Medicare or Medicaid) in effect within 24 months prior to the proposed effective date of this coverage. Each person applying for coverage must be listed below. If no health insurance coverage was in effect within the past 24 months, please indicate NONE. Will Insurance Carrier, Policy Date of Coverage Type of Type of Applicant's Name coverage Month/Day/Year Product Number and Phone Number Coverage continue? From To ☐ Yes ☐ Group ☐ Medical П№ ☐ Individual ☐ Dental 1. From Tο ☐ Yes ☐ Group ☐ Medical ☐ No ☐ Individual ☐ Dental 2. **From** To ☐ Yes ☐ Group ☐ Medical ΠNο ☐ Individual ☐ Dental 3. From To ☐ Yes ☐ Group ☐ Medical ΠNο ☐ Individual ☐ Dental 4. To **From** ☐ Yes ☐ Group ☐ Medical ☐ No ☐ Individual ☐ Dental 5. MEDICARE: If you or any family members listed on this application have Medicare, please complete the following information: **Enrolling Individual** Effective Date Coverage Type (Check all that apply) Medicare Number (please include alpha prefix) ☐ Part A ☐ Part B ☐ Part D Reason for Medicare Entitlement: Age Disability Dual Entitlement ESRD Coverage Type (Check all that apply) **Enrolling Individual** Effective Date Medicare Number (please include alpha prefix) ☐ Part A ☐ Part B ☐ Part D Reason for Medicare Entitlement: Age Disability Dual Entitlement ESRD

If you need extra space, please request an additional form from your group administrator.

# Application For Enrollment/Change (continued)

#### **SECTION 7 - CONSENT TO ELECTRONIC DISTRIBUTION**

Regence BlueCross BlueShield of Oregon (Regence) is engaged in efforts to increase the use of technology and curb the use of paper. In support of those efforts, Regence has established a process under which communications to members can be posted to a secured account that a member establishes on myRegence.com, with e-mail notice provided to a member-supplied e-mail account when a new communication is posted.

By my signature below and unless I have expressly rejected electronic distribution by marking the checkbox below, I consent, on behalf of myself and any covered dependents, to the electronic distribution of communications related to the coverage applied for and understand that:

- To access electronically distributed communications, I and each of my covered dependents will need to establish myRegence.com accounts for use on a system meeting the outlined requirements and I represent that we each have and will continue to have access to such a system or systems.
- Not all member communications are currently available electronically, but agree that my consent will apply to the following materials available, or as they become available, for electronic distribution, (i) notices of enrollment and/or effective date, (ii) acknowledgements of receipt of claims, requests for additional information related to claims and notices of associated delays in processing, and determinations on submitted claims, (iii) general informational disclosures required by law, including but not limited to notices of rights under the Women's Health and Cancer Rights Act, state patient protection acts, and privacy laws, (iv) communications regarding complaints, grievances, or appeals, including but not limited to acknowledgements of receipt, requests for additional information and notices of associated delays, and notices of determinations, (v) summaries of benefits and coverage and uniform glossary of terms, (vi) notices of benefit changes or policy modifications, (vii) renewal information, (viii) notices of discontinuation, (ix) notices of termination and continuation coverage rights, (x) certificates of creditable coverage, (xi) billing notices and statements.
- Until a type of communication can be distributed electronically, a paper copy will be provided.
- Once available in electronic form, any electronically distributed communications may be printed from the myRegence.com account where they are posted, or a paper copy of any particular communication may be requested at any time using myRegence.com or by contacting Regence Customer Service at the number provided on my ID card.
- I may change the e-mail address for receipt of notice of electronic distributions or withdraw consent (returning to paper distribution) at any time and without charge using myRegence.com or by contacting Regence Customer Service as described in the previous bullet.

| described in the previous bullet.   |   |
|---|---|
| The e-mail address for receipt of notice of electronic distributions is   |   |
| ☐ I do not want electronic distribution. Unless my consent is not required for an electronic communications related to this coverage in a paper format. | tronic distribution, I elect to receive |
| Applicant's Signature   | Date                                    |

### **SECTION 8 - APPLICANT SIGNATURE**

I hereby apply for enrollment, change, or cancellation of coverage as indicated above. I understand any coverage will be under the master contract between Regence and my employer and I agree to the terms and conditions of the certificate issued pursuant to it. I agree to abide by the Employer's enrollment provisions and certify that all those who I seek to enroll, including myself, meet the eligibility criteria as agreed to by the Group in the master contract. I understand that coverage cannot start until after I have served an eligibility waiting period agreed to by the employer as recorded on Regence's records.

An eligible individual not listed on this application will be considered as waiving coverage. I acknowledge that I have had the opportunity to enroll, but do not wish to make application for any eligible individual not listed. In waiving coverage, I am aware that waiving individuals (including me, if I am waiving) may enroll later only at my group's anniversary, unless qualified for a Special Enrollment Period.

# Application For Enrollment/Change (continued)

#### **SECTION 8 - APPLICANT SIGNATURE (continued)**

If I have waived enrollment for myself or any of my dependents (including my spouse/domestic partner) because of other health insurance or group health plan coverage, I may in the future be able to enroll the waived individuals in this plan, provided I request enrollment within 30 days after the other coverage of the individual(s) ends due to loss of eligibility or an employer's ceasing to contribute toward that other coverage. In addition, if I have a new dependent as a result of marriage/domestic partnership, birth, adoption, or placement for adoption, I may be able to enroll myself and my dependents, provided that I request enrollment within 30 days after the marriage/domestic partnership, or within 60 days after the birth, adoption, or placement if payment of additional premium is required to provide coverage for the dependent child. To obtain more information about these rules, please call 1 (800) 505-6801.

Except by express amendment signed by an officer of Regence, no person, including, but not limited to any independent producer, agent, or employee of Regence or of my employer, may change the terms of the master contract, any of its amendments, or this application and no person may waive the requirement that I answer all questions on this application completely and accurately. I understand that this application will become part of the contract between Regence and my employer.

I authorize my employer to act as my agent in all matters of administration of the group coverage, and acknowledge that my employer is in no way acting as agent for Regence. I agree to pay the appropriate premium rates for myself and my enrolling dependents in advance, and authorize payroll deduction of premiums as required.

I authorize any source to release to Regence, any medical, health, employment, and/or insurance information requested for any enrolled member. I acknowledge and understand that Regence may request or disclose health information about me or my dependents (persons who are eligible for benefits coverage and are listed on the enrollment form) from time to time for the purpose of facilitating health care treatment, payment or for the purpose of business operations necessary to administer health care benefits, or as required by law. Health information requested or disclosed may be related to treatment or services performed by:

- A physician, dentist, pharmacist or other physical or behavioral health care practitioner;
- A clinic, hospital, long term care or other medical facility;
- Any other institution providing care, treatment, consultation, pharmaceuticals or supplies or;
- An insurance carrier or group health plan.

Health information requested or disclosed may include, but is not limited to: claims records, correspondence, medical records, billing statements, diagnostic imaging reports, laboratory reports, dental records, or hospital records (including nursing records and progress notes). This acknowledgment does not apply to obtaining information regarding psychotherapy notes. A separate authorization will be used for psychotherapy notes.

I understand that a waiting period for coverage of preexisting conditions may apply. The preexisting waiting period may not apply to any members under the age of 19. Contact your Group Administrator for more information. A preexisting condition waiting period may be reduced by any prior creditable health coverage I and/or my dependent(s) may have had, as long as there was not a significant lapse in coverage. I have the right to provide evidence of prior coverage. I can contact Regence for assistance in obtaining proper evidence of prior coverage.

I have provided these answers as part of the application procedure required by Regence to enroll in coverage and I certify that all information completed on this form is true, correct, and complete. I understand that Regence will rely on each answer in making coverage and rating determinations. It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purposes of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

I hereby verify that I have reviewed all the information provided on this application (regardless of whether I completed it or someone else assisted me with completion) and certify that it is accurate and complete. I agree to promptly inform Regence in writing if anything happens before my coverage takes effect that makes any answer on this application inaccurate or incomplete.

| Applicant's Signature | • | Date |
|-----------------------|---|------|
|                       |   |      |